

IN THE UNITED STATES DISTRICT COURT FOR THE  
WESTERN DISTRICT OF OKLAHOMA

ANDREW COOKE, ON BEHALF OF	)	
THE ANDREW R. COOKE 1998 TRUST,	)	
Individually and on Behalf of All Others	)	
Similarly Situated,	)	Master Docket
	)	CIV-14-0087-C
Plaintiffs,	)	(consolidated with CIV-14-0047-C,
v.	)	CIV-14-0058-C, CIV-14-0114-C)
	)	
EQUAL ENERGY LTD., et al.,	)	
	)	
Defendants.	)	
	)	

**NOTICE REGARDING STATUS OF SETTLEMENT**

NOTICE IS HEREBY GIVEN that the parties have reached an agreement in principle for settlement of all claims. A detailed set of settlement documents, including notice to class members, have been drafted and are currently being finalized. Class counsel conducted confirmatory discovery in the form of a Rule 30(b)(6) deposition of Equal on October 21, 2014. The parties anticipate that they will file a motion for preliminary approval within fifteen (15) days of this Notice.

DATED this 31st day of October, 2014.

/s/ James E. Howard

Michael Smith, OBA # 8385  
HALL, ESTILL, HARDWICK, GABLE,  
GOLDEN & NELSON, P.C.  
100 N Broadway, Suite 2900  
Oklahoma City, OK 73102  
Telephone: (405) 553-2821  
Liaison Counsel for Defendants

James E. Howard  
*Admitted Pro Hac Vice*  
DORSEY & WHITNEY LLP  
701 Fifth Avenue, Suite 6100  
Seattle, WA 98104-7043  
Telephone: (206) 903-8800  
***Counsel for Equal Energy and the  
individual Equal Energy directors***

### **CERTIFICATE OF SERVICE**

I hereby certify that on October 31, 2014, I electronically transmitted the foregoing pleading to the Clerk of Court using the ECF System for filing, and a copy thereof was electronically served upon all parties receiving notice pursuant to the CM/ECF system.

/s/ James E. Howard  
James E. Howard